

**Integrated Asset Management plc**

**Publication of offer document**

The document relating to the offer by Integrated Acquisition I Limited for the issued ordinary share capital of Integrated Asset Management plc (“IAM”) is today being posted to IAM shareholders, employees and persons with information rights and will be published on IAM’s website, <http://www.integratedam.com> by 12.00 noon on 3 November 2014.

31 October 2014

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